

December 19, 2017

BSE Limited Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 001. BSE Scrip Code: 532756	National Stock Exchange of India Limited Corporate Relationship Department, Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. NSE Scrip Code: MAHINDCIE
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Sub: Sanction of the Hon'ble National Company Law Tribunal, Mumbai Bench, Mumbai to the Scheme of Amalgamation.

Dear Sir/Madam,

We refer to our letters dated April 27, 2017, September 16, 2017 and December 2, 2017.

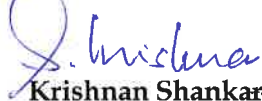
We now wish to inform you that, the Hon'ble National Company Law Tribunal, Mumbai Bench, Mumbai (Tribunal) accorded its approval to the Scheme of Amalgamation of Mahindra Forgings Global Limited ("MFGL"), Mahindra Forgings International Limited ("MFIL"), Mahindra Gears & Transmissions Private Limited ("MGTPPL") and Crest Geartech Private Limited ("Crest") with Mahindra CIE Automotive Limited ("MCIE" or "Company") (the Scheme) on Wednesday, 13th December, 2017. The minutes of the order of the Tribunal sanctioning the Scheme will be available on the website of the Hon'ble Tribunal in due course.

The effectiveness of the Scheme is subject to filing the copy of the order of the 'Tribunal' sanctioning the Scheme with the concerned Registrar of Companies, Maharashtra, and with the Registrar of Companies, Mauritius along-with documents as may be required under the laws of Mauritius, to enable the RoC Mauritius to strike off the name of MFGL and MFIL. We will keep you informed once the scheme becomes effective.

Thanking you,

Yours faithfully,

For Mahindra CIE Automotive Limited



Krishnan Shankar

Company Secretary & Head - Legal

Membership No. F3482

